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**Project Appraisal Memorandum**

**Corporate Finance**

**Part I – Executive Summary**

1. **Executive Summary**

1. **Borrower**

1. **Proposal**

1. **Recommendation**

Key Investment Consideration

Recommendation

**Part II – Project Analysis**

**Part III – Historical Financial & Financial Projection**

**Part IV – Supplemental, Procurement and Insuranc**e

**Part V – Social and Environmental Assessment/ IIF’s Principles**

**Part VI – Attachment**

1. **Term Sheet**

1. **Risk Rating**

1. **KYC Checklists**

1. **Other Banks Facilities / Summary of Pefindo Report**

1. **Legal Due Diligence Report**

1. **S&E Due Diligence**

1. **Other Reports (if any)**